

Institutional bond 2019 SOLT 5

-Advanced Soltech Sweden AB (publ)

Issue date:	January 25, 2019.
Maturity date:	January 25, 2023.
Issue amount and currency:	Limit 1 500 MSEK (in SEK, EUR and NOK) where as approx 170 MSEK utilized (in EUR and SEK).
Par value per bond:	100 000 SEK, 10 000 EUR.
Safety:	Senior secured.
Issuer:	Advanced Soltech Sweden AB (publ). The company is owned 51% by SolTech Energy Sweden AB and 49% by Advanced Solar Power (Hong Kong) Ltd.
Business:	Advanced Soltech financing of the Group's solar power plants, mainly in China
Creditor:	Bondholders.
Interest rate:	9 % p.a. + Stibor 3m for SEK bonds 9 % p.a. + Euribor 3m for EUR bonds 7,75 % p.a. + Nibor 3m for NOK bonds All reference rates are calculated with a 0-floor.
Due dates interest:	25 January, 25 april and 25 July each year. The first interest payment date April 25, 2019.
Debt structure:	No amortization. Freely transferable promissory notes.
Purpose:	Financing of photovoltaic systems in China.
ISIN:	SE0012012680., SE0012012698
Short name:	SOLT5.
Listning:	Intended to be listed on First North Sustainable Retail Bonds at Nasdaq, Stockholm
Issuing institution:	DNB Sverige och Eminova
Organizer:	JOOL Markets
Agent:	Intertrust Sweden E-post: stockholm@intertrustgroup.com Tel: + 46 8 402 72 00